

NAVAL ORDER OF THE UNITED STATES FOUNDATION



USS CONSTITUTION
Ship of State
Honorary Flagship of the Naval Order

TO ALL NAVAL ORDER COMPANIONS and FRIENDS OF THE NAVAL ORDER

TAX DEDUCTION OPPORTUNITY FOR 2024

Please take a moment to make a <u>tax-deductible donation</u> now to support the Naval Order Foundation in promoting and preserving Maritime History!

The Naval Order Foundation is the primary funding source for Naval Order major projects – INCLUDING our support for our National History Day activities.

Your support is easy to provide. Please write a donation check made payable to:

NOUS Foundation

Indicate on your check if it is for our National History Day support or unrestricted for any project and mail your check to:

NOUS Foundation c/o Mr. Mark Sneddon 7847 Inca Road Larkspur, CO 80118

If you wish to use a credit card, please contact CAPT Kris Carlock directly or at the Naval Order website below and let us know that your donation is for the Foundation and how the donation should be applied.

https://www.navalorder.org/naval-order-foundation

After we receive your donation, we will mail you a "Thank You" letter for tax deduction purposes for your donation for this calendar tax year.

AND>>>> here are some other ways to consider helping NOUS:

Consider a charitable IRA rollover gift to the Naval Order Foundation

- With a charitable IRA rollover gift, you can help the Naval Order Foundation in its mission to support scholarships through National History Day activities. With your IRA rollover gift, you can support this and also enjoy valuable tax and income benefits.
- If you are 70-1/2 or older, you can roll over up to \$100,000 from your IRA(s) to the Naval Order Foundation without paying federal income tax. Even better, your gift might satisfy part or all of your Required Minimum Distribution (RMD).

Here are some ways you can benefit from an IRA rollover gift this fall

- Reduce your taxable income. By rolling over some or all of your RMD from your IRA or IRAs to the Naval Order Foundation, you can reduce your taxable income for 2024.
- Lower your Social Security tax. Reducing your taxable income with an IRA rollover gift might also reduce the tax due on your Social Security payments.
- Avoid IRS tax limits. IRA rollover gifts can be made to the Naval Order Foundation even if you have already reached the normal limit of your cash gifts for 2024.
- Non-itemizers: Enjoy charitable gift benefits! If you do not itemize your deductions, you can still benefit from the reduction in income and tax that results from an IRA rollover gift.
- A new source for a larger gift. If you wish to make a larger gift to the Naval Order Foundation that's near
 and dear to your heart, you can make that gift from your IRA rather than tapping into your bank account
 this year.

The Foundation can really use your help, especially as we go forward with new activities.

Thank you in advance for your consideration and generosity!

CAPT Frederick J. Passman, USN (Ret) President NOUS Foundation a 501c3 Organization Mr. Mark Sneddon Treasurer and Director NOUS Foundation a 501c3 Organization

PS: Please consult with your tax and/or financial advisor to help you with any of these contributions.